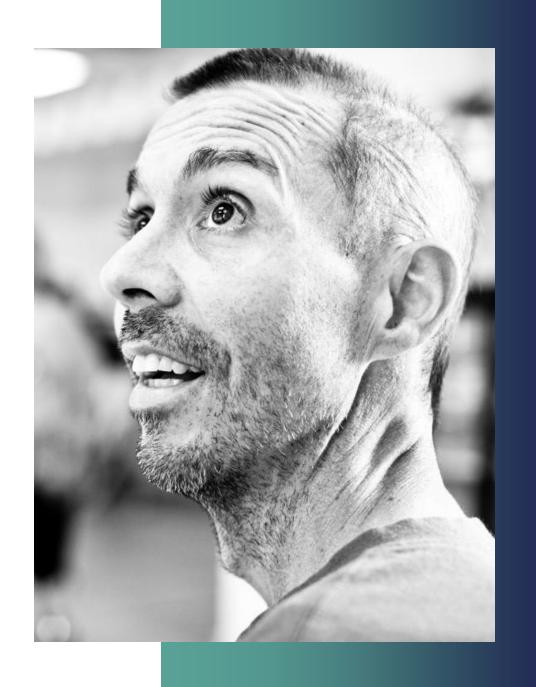


"It matters to people how their stories come to a close. Endings are important."

Dr. Atul Gawande Hospice and Palliative Medicine Physician Author of "Being Mortal"





A holistic approach to end-of-life care

Dream Foundation serves terminally-ill adults and their families by providing end-of-life Dreams that offer inspiration, comfort and closure.

Dreams come in many forms, but they all empower people to choose how they spend the time they have left and provide inspiration, comfort and closure when it's most needed.

"It was the most beautiful experience of our lives. If for a moment, we lived as the family we once were." — Kent Professionals caring for people at or near the end of life recognize the proven benefits of Dreams.

Those with a life expectancy of 12 months or less can apply directly, but many Dream referrals come from palliative care doctors, social workers and nurses.



WHO-5 Survey

80% of Dream Recipients reported a greater sense of well-being after a Dream in an independent study run in conjunction with the American Psychiatric Association.



Dreams for Veterans – serving those who have served.

Launched in 2015, the program honors the lives of terminally-ill veterans.

We have a strategic partnership with the Department of Veterans Affairs.

Over 1200 veterans have received a Dream.

Veteran's Advisory Council of former military service members established to oversee the program.

Dreams for Veterans Qualifications

- Aged 18 or older
- Life expectancy of 12 months or less
- Live within the contiguous United States,
 Hawaii, Alaska and Puerto Rico
- Lack the resources to fulfill their Dreams themselves
- Proof of Service (DD2214)
- Discharged Honorably
- General Discharge/Under Honorable Conditions
- Active Duty



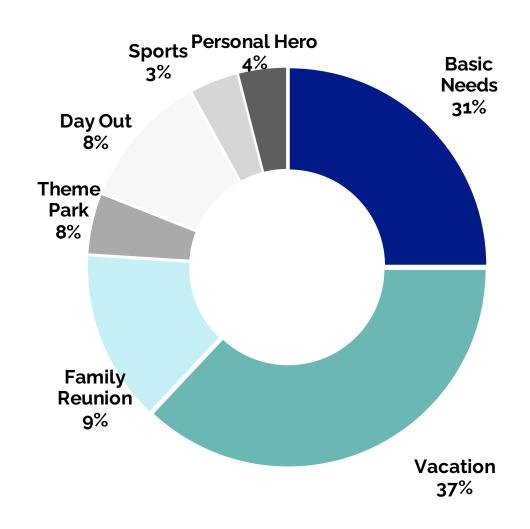
David, 77, Vietnam Navy Veteran

"He enjoyed every bit of it. Everyone thought David and Michael were celebrities with the photographer! When they returned, we all took pictures together after their ceremony. David says the trip was an outstanding experience."

Judy, wife of David

David dreamed of a trip to visit the War Memorials in Washington, DC.

Types of Dreams





DREAMS FOR VETERANS — Ceremonial challenge coin

Program Features

Veteran-to-Veteran Dream Deliveries

Pinning Ceremonies





Making Dreams Come True

John's Dream









DARRELL, 56, Army Veteran

"My wife has faithfully taken care of me and my son over the years, my heart breaks when I ponder the toll it has taken on her. It's my hearts deepest desire to see the weight of my illness lifted from her heart, even if it is just for a little while,"

Adding Dreams to goals of care

Dream Foundation relies on Dream referrals from Healthcare Professionals and others to achieve our mission to fulfill a Dream for everyone who needs one.

We'd love to work with you to serve your participants end-of-life Dreams.

Help Make Dreams Come True

Every Dream begins with a referral.

55% of referrals come from care teams.



"Assisting veterans in completing a Dreams for Veterans application is the best part of my job! I feel it is a gift to myself and other palliative providers to assist veterans in finding joy and happiness in their final days. Dream Foundation does this time and time again."

Ada Marion

SE Louisiana Veterans Health Care System Patricia's Palliative Care Social Worker

The Dream Application Process 5 Easy Steps:

- Application Form
- Letter
- Financial Documentation
- Photo

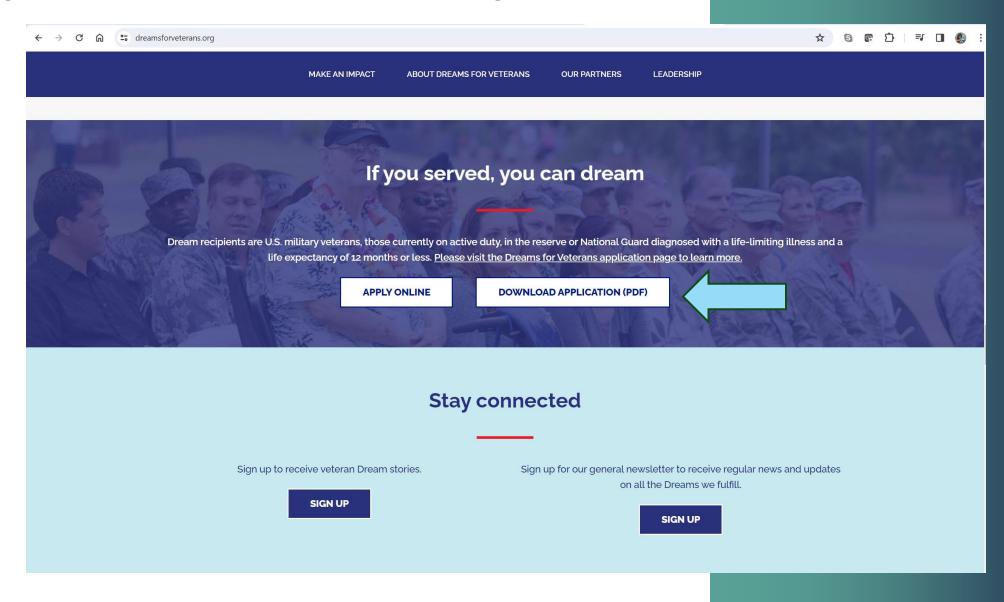


Roy, 76, Gastric Cancer

"Some may look at a hospice patient and write them off by discouraging them from following their Dream. Thank you for the reminder to continue to live, love, and laugh to the fullest – now more than ever. What you gave to us (memories) and can never be taken away and is a part of our legacy forever."

Roy dreamed of a trip to the Gulf Coast

Getting Started: dreamsforveterans.org



2. The Application



Dreams for Vet

Dear Dream Applicant or Caregiver,

Dreams for Veterans is a program of Dre terminally-ill adults and their families.

Dreams for Veterans is the only national realization of a Dream come true. Qualifilife expectancy of 12 months or less.

Based in Santa Barbara, California, Drear across the country and reviews each Dre every effort to make your Dream come t

Help us to help you make your D

- Please read this form very careful
- You will find many answers to yo
- Please submit all required inform

We do not grant the following ty

- Requests for adults with chronic the exception of individuals with prognosis of 12 months or less
- Reguests from individuals living
- Surprise Dreams
- Cruises
- Legal assistance
- Cash/Financial assistance
- Hunting
- Reimbursements
- Funeral arrangements or posthu
- Automobiles, Lifts, Repairs, RVs (

NATIONAL HEADQUARTERS & MAI

Step 1: Application Requirements

Please complete the application in full, include a phoi of service (as outlined in detail below). In order to con the following:

- Photograph: Must be clear and taken within the
- Letter: Your letter should:
 - Be 1-2 pages, clearly describe your Dreamost help is needed to fulfill that Dream
- Annual Income: Please provide a copy of the significant (Form 1040) or other proof of annual household
- Dream Agreement: Must be signed with application the Dream Agreement is included at the end of
- HIPPA Form: Must be completed, signed and rel at the end of the application.
- Proof of Service: Please submit proof of U.S. mil apply through our General Dream Program.
 - Proof of discharge showing Character of Conditions (DD214 or official military cert
 - o Proof of current service (LES or other off

Step 2: Applicant Information

Where was Service?

Please complete each of the sections 2a, 2b, and 2c as

b. Applicant's Legal Nam	ne:
Address:	
City/State/Zip:	
lome Phone: ()	Cell Phone: ()
ate of Birth:	Age; Ethnicity
Clubs, Organizations or Cl	hurches you are a member of (
ender:	Referred by:
resent/Most Recent Em	ployer
elative or Caregiver/Cor	ntact Person;
hone; ()	Email:
ddress: ncluding City/State/Zip if diffe	rent from above)
c. Military/Veteran Inform	
ranch of Military Service	

WWW.DREAR

Step 3: Dream Request

Dream Request:

Alternative Dream Request: (Must be entirely unrelated to fi

Of no alternative Dream is listed, only primary Dream request will be

- opy of the sk
 - * Does Applicant, or a participant in the Dream, have a well-funded c VISA ___ M/C ___ Other ___
 - * Does Recipient, or one of the participants in Dream, have a valid dri
 - * Is an application submitted or pending with another wish-granting of If yes, where?

Signature of Dream recipient certifying that the above Dream is their

Please see Frequently Asked Questions for more information.

Step 4: Medical Information

Please complete either Step 4a or Step 4b.

f applicant is pursuing medical treatment, please have **physician co** f applicant is on hospice care, please skip section 4a and have **hospi**

Step 4a: to be completed by Treating Physician only Skip this portion if you are receiving hospice care and fill out Step

Skip this portion if you are receiving nospic	e care and fitt out step
Physician's Name:	
Physician's Address:	
City/State/Zip;	
Phone Number: ()	Fax Number
Applicant's Diagnosis:	
Current Life Expectancy in MONTHS:	
I certify that I am the treating physician of the App	

certify that I am the treating physician of the Applicant. To the best of my kr months or less OR my patient could not actively participate in the requested patient is of sound mind, and capable to sign legal documents. I have discuspatient and have deemed it safe and reasonable if his/her Dream is granted

Signature of Physician, NP or PA only Titl

Step 5: Dream Agreement

Please initial items 2, 3, 4, 5 and 20 where indicated, be

- Granting of Dream. Dream Foundation ("DF") shall assist ("Recipient") and Recipient's immediate family members i mother, father, and/or dependent children who live in the conditions set forth in this agreement. DF reserves the rig be granted and on what terms. DF shall have no obligatio abandon such Dreams pursuant to section 10 below.
- Permission to disclose medical condition. The Recipient gr condition to the extent necessary in the fulfillment of the Dre medical information about the recipient which DF may feel r and medical care providers to provide DF with all medical in
- 3. Walver. The Recipient and all participants hereby forever hereafter acquire against DF, its Officers, directors, agents of any kind to body or property, including without limitation and for attorneys' fees (collectively "Losses") suffered or in any way related to DF's preparation, execution or fulfill by the active, passive or gross negligence or omission of I
- 4. Release. Recipient, and all participants, together, and eac its officers, directors, agents, and employees harmless fire participant arising out of or in any way related to DFs prej such Losses were caused by the active, passive or gross in the participant arising out of the active passive or gross.
- Relatives/Friends. No person may accompany the Recipier agreed to in writing between DF and Dream Recipient.
- 7. Dream expenses. The expenses DF has agreed to pay for the Dream. Dream Recipient, relatives or friends, together expenses as a result of unforessen events or circumstant involves travel. DF shall not have any responsibility or liab which have not been expressly assumed by DF pursuant events, or circumstances beyond DF's control, For examp specific expenses for a specific period of time while Recipient condition deteriorates so that immediate hospitalization is home longer than the period of time contemplated by the Recipient to pay for all expenses in excess of those for with meals and lodgings, including hospitalization, or for other Dream, DF is unable to assist in any way.

WWW.DREAM

HIPAA Form

Authorization for Use/Disclosure of Prote

(Physician)
(Physician's Address)
(Physician's Telephone Number)

(Patient - Print Name Legibly)

(Patient's Date of Birth)

lauthorize the use and disclosure to Dream

Information that may be used/disclosed: assessments of:

- whether Patient is medically eligible to
- if so, whether his/her desired wish is a provide to the Dream Foundation form medical eligibility, the requested wish

Persons authorized to use/disclose the inforepresentatives.

Persons authorized to receive the informati DREAM FOUNDATION – 1528 CHAPALA S1 805-564-2131 (phone) 805-564-7002 (fax) $\underline{\text{M}}$

Purpose for which information will be use • physician's assessments regarding who

- Foundation and, if so, whether the requ
 pertinent information relating thereto.
- Expiration date/event: This authorization ex

final determination has been made that Pat

Statements required by HIPAA: In accordar acknowledge the following:

- I understand that I may revoke this auth action has already been taken in reliar
- I understand that if the person/entity to health plan covered by federal privacy and could potentially be re-disclosed

Patient Representative Pa

Frequently Asked Questions

Dream Foundation grants final Dreams for adults with a life-threatening illness. With our headquarters located in Santa Barbara, and a network of volunteers and supporters, we server those in the greatest need around the country. We receive no state or federal funding, relying instead on the generosity of our supporters to fulfill Dream requests.

What is a Dream?

- . Dream must come from the adult diagnosed with a terminal or life limiting illness.
- Dream applicant must be able to communicate the Dream and comprehend/participate in the Dream experience.
- Dreams can be small (a dinner out with the family, a computer), elaborate (vacation at the Orlando theme parks, travel to the Grand Canyon), or improve the quality of life (TV, laptop).
- · For more examples, please visit our website www.dreamfoundation.org/dreams
- . We do not cover funeral expenses or posthumous requests.
- · Please also read what Dreams we are unable to grant on the cover page of the application.

Do I need to be a Hospice patient to receive a Dream?

No. We have a Hospice Application for hospice patients, and a General Application for patients still pursuing
active treatment.

Does it matter where I live in order to get a dream fulfilled?

- You have to live within the contiguous United States, Hawaii, Alaska or Puerto Rico.
- You don't have to be a US citizen, but need to currently reside in the US or Puerto Rico.

Filling out the application:

- Anyone can fill out the application, but the Dream applicant for if the applicant is unable to sign, his power
 of attorney) has to sign it. We need to make sure that this is the patient's Dream, not someone else's for
 the patient.
- Anyone can write the Dream letter, as long as it reflects the applicant's Dream.
- The applicant has to be able to communicate his/her Dream, so if a patient is unconscious or unresponsive, we are not able to help.
- If you had a wish through Make-A-Wish Foundation as a child, we need to know when that was and what
 your wish was, in order to determine your eligibility at this time.
- If your doctor does not want to put down a life expectancy, send the application in anyway. As long as the
 diagnosis and physicians signature is there, we will try to work with your doctor to find out if you qualify for
 our program or not.
- Should you get denied based on the life expectancy that your doctor put on the application, feel free to have the doctor fill but Step 4 again at a later time. We will keep your application for a year and would only need the medical part resubmitted within that time frame.
- If you don't want to know what life expectancy the doctor puts in Step 4, Medical Information, feel free to
 have the doctor mail or fax that page in separately. Please call us for our fax number, should you wish to
 do that.
- The original application has to be mailed to Dream Foundation, 1528 Chapala St., Suite 304, Santa Barbara, CA 03101

WWW.DREAMFOUNDATION.ORG (REV. 5/23/23)

3. The Letter

Can be written by care team or family member on behalf of applicant

Explains why the Dream matters to them

Enables Dream Foundation team to understand request to fulfill Dream



HENRY FORD HOSPICE

Wayne Hospice

17333 Federal Drive Suite 260 Allen Park MI 48101 (313)337-7600 Office (313)337-7610 Fax

I have had the pleasure to be Suelyn's hospice social worker. I first met Mrs. Washington in February 23, 2023 following her admission into hospice care on February 15th. Suelyn was diagnosed with ALS (amyotrophic lateral sclerosis) in March of 2022. This past year has been incredibly challenging for Suelyn and her family as they navigated this diagnosis and the end of her treatment as she enrolled into hospice. Despite this heavy diagnosis, Suelyn has remained optimistic and continues to fight and make the most out of every day.

She shares a home with her spouse, of 35 years, and her son Alfred II. Together, they have 3 children and 3 grandchildren. Mrs. Washington has always been a social person. She was nurse's aide and loved caring for other people. I could see her as being quite a natural in this role. I could tell immediately that she is a deeply caring person.

Suelyn and her spouse, Alfred, have attempted to utilize the resources available through the generous support of the ALF of Michigan. Due to the configuration of her home and entry way a rented ramp is not possible. Her dream is to have a small ramp added to her porch so she can go outside on her porch with her electric wheelchair. One of her previous past-times, was going out on the porch, talking with neighbors and she would enjoy a glass of wine. This brought her much joy and laughter. She is eagerly hoping that she will be able to sit out on her porch again, especially now since the weather is getting warmer.

I had investigated resources for a rented ramp, however, due to monthly expenses and their income limit, they are not able to afford it. I am reaching out to the Dream Foundation to seek your assistance in getting a ramp for her to enjoy the fresh air and to engage with her neighbor's as she has done in the past. I appreciate what this Foundation can do for those that are in their last months of life. It is truly an immeasurable gift. I thank you for taking your time in considering Suelyn's "Dream" and hope to see her out on her porch soon.

Kindly

Jaclyn Helzerman, LMSW

1 1 M unson

4. Financial Documentation

One of the following required:

- Signature page of tax form
- Evidence they don't pay tax or receive Social Security or Disability payments
- Signed statement attesting applicant lacks the financial resources to fulfill the request on their own.

5. The Photo

- Taken within last 12 months
- Phone snaps are ok
- Sets apart each applicant



Dream Process

Application with 5 Documents Submitted

Application Processing Stage

Medical Verification Stage:

Average 3 weeks, depending on medical team response time

Dream in Progress

Assigned to Dream Coordinator

Planning begins

Dream Delivery Scheduled

Dream Complete

Participant provides feedback, survey



EMERGENCY DREAMS

Same day processing due to limited life expectancy

Verification step is expedited

Other rush processing only for medical necessity

Follow us on Social Media

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- in /dream_foundation



For questions, please contact:

Barbara Schoch

Vice President of Programs barbara@dreamfoundation.org

Direct: 805-539-2210



